FORM 4

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington,	D.C. 20549
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Check this box if no longer subject
o Section 16. Form 4 or Form 5
obligations may continue. See
netruction 1(h)

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL 3235-0287 Estimated average burden hours per response: 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

Name and Address of Reporting Person*     Stone Gregory						2. Issuer Name <b>and</b> Ticker or Trading Symbol TMC the metals Co Inc. [ TMC ]									eck all app Direc	ionship of Reportinall applicable) Director Officer (give title		son(s) to Is 10% O Other (	vner
(Last) (First) (Middle) C/O TMC THE METALS COMPANY INC. 595 HOWE STREET, 10TH FLOOR						3. Date of Earliest Transaction (Month/Day/Year) 11/22/2021									below		an Sc	below)	
(Street)	Street) VANCOUVER A1 V6C 2T5						4. If Amendment, Date of Original Filed (Month/Day/Year)								Individual or Joint/Group Filing (Check Applicable ne)  X Form filed by One Reporting Person Form filed by More than One Reporting Person				
		Table	I - No	n-Deriva	tive S	Secu	rities	Acq	uired,	Dis	posed of	, or E	3ene	ficia	lly Own	ed			
1. Title of Security (Instr. 3)  2. Transact Date (Month/Day					Execution Date			3. Transaction Code (Instr. 8) 4. Securitie Disposed C						Benefi	ties cially I Following	Form	: Direct Indirect	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
										v	Amount	(A (D	) or	Price	Transa	action(s) 3 and 4)			
Common Shares 11/22/2					2021				A		156,250 <sup>(</sup>	(1) A		\$0	0 189,326			D	
	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																		
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	Execution Date, ) if any (Month/Day/Year)		Code ( 8)	Transaction Code (Instr. B)		vative urities uired r osed ) r. 3, 4 5)	6. Date Exerc Expiration Da (Month/Day/Y		ite	7. Title and Amount of Securities Underlying Derivative Security (Ins 3 and 4)		str.	8. Price of Derivative Security Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)		LO. Dwnership Form: Direct (D) Or Indirect I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)

## **Explanation of Responses:**

1. Consists of restricted stock units ("RSUs"). Each RSU represents the right to receive one common share upon vesting. The RSUs vest in three equal annual installments beginning on November 22, 2022 and ending on November 22, 2024, subject to continued service to the Company through the applicable vesting dates.

/s/ Jeffrey Cohan, Attorney-in-11/24/2021

**Fact** 

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.