

**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL	
OMB Number:	3235-0104
Estimated average burden hours per response:	0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Allseas Group S.A.</u> <hr/> (Last) (First) (Middle) 18 ROUTE DE PRA DE PLAN, CASE POSTALE 411 <hr/> (Street) CHATEL- SAINT- V8 1618 DENIS <hr/> (City) (State) (Zip)	2. Date of Event Requiring Statement (Month/Day/Year) 02/13/2023	3. Issuer Name and Ticker or Trading Symbol <u>TMC the metals Co Inc. [ TMC ]</u>	
		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director <input checked="" type="checkbox"/> 10% Owner Officer (give title below) Other (specify below)	5. If Amendment, Date of Original Filed (Month/Day/Year)
		6. Individual or Joint/Group Filing (Check Applicable Line) <input type="checkbox"/> Form filed by One Reporting Person <input checked="" type="checkbox"/> Form filed by More than One Reporting Person	

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
Common Shares	33,551,648	D <sup>(1)</sup>	
Common Shares	1,000,000	D <sup>(2)</sup>	

**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise Price of Derivative Security	5. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares			
Allseas Warrant	11/11/2022	09/30/2026	Common Shares	11,578,620	0.01	D	

1. Name and Address of Reporting Person* <u>Allseas Group S.A.</u> <hr/> (Last) (First) (Middle) 18 ROUTE DE PRA DE PLAN, CASE POSTALE 411 <hr/> (Street) CHATEL- SAINT-DENIS V8 1618 <hr/> (City) (State) (Zip)
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1. Name and Address of Reporting Person* <u>Allseas Investments S.A.</u> <hr/> (Last) (First) (Middle) 18 ROUTE DE PRA DE PLAN, CASE POSTALE 411 <hr/> (Street) CHATEL- V8 1618 <hr/> (City) (State) (Zip)
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SAINT-DENIS

(City) (State) (Zip)

1. Name and Address of Reporting Person\*

Heerema Edward

(Last) (First) (Middle)

C/O ALLSEAS GROUP S.A.18 ROUTE DE PRA  
DE PLAN, CASE POSTALE 411

(Street)

CHATEL- V8 1618  
SAINT-DENIS

(City) (State) (Zip)

1. Name and Address of Reporting Person\*

Argentum Cedit Virtuti GCV

(Last) (First) (Middle)

WIEGSTRAAT 21

(Street)

ANTWERPEN C9 2000

(City) (State) (Zip)

1. Name and Address of Reporting Person\*

Stichting Administratiekantoor Aequa  
Lance Foundation

(Last) (First) (Middle)

C/O ALLSEAS GROUP S.A.18 ROUTE DE PRA  
DE PLAN, CASE POSTALE 411

(Street)

CHATEL- V8 1618  
SAINT-DENIS

(City) (State) (Zip)

**Explanation of Responses:**

1. These securities are owned by Allseas Group S.A. ("Allseas"). Mr. Edward Heerema, the Administrateur President of Allseas, has sole authority over Allseas. Mr. Heerema, Allseas Investments S.A., ("Allseas Investments"), the majority parent of Allseas, Argentum Cedit Virtuti GCV ("ACV"), the parent of Allseas Investments, and Stichting Administratiekantoor Aequa Lance Foundation, the parent of ACV, may be deemed to have beneficial ownership of the shares owned by Allseas. Each of Mr. Heerema, Allseas Investments, ACV and Stichting Administratiekantoor Aequa Lance Foundation disclaims beneficial ownership over any securities directly held by Allseas, except to the extent of his or its respective pecuniary interest therein.

2. These securities are owned by ACV. Mr. Heerema may be deemed to have voting and investment power over the shares owned by ACV. Mr. Heerema disclaims beneficial ownership over any securities directly held by ACV, except to the extent of his pecuniary interest therein.

/s/ Edward Heerema,  
President and authorized  
signatory of Allseas Group 03/06/2023  
S.A.

/s/ Edward Heerema 03/06/2023

/s/ Edward Heerema,  
President and authorized  
signatory of Allseas 03/06/2023  
Investments S.A.

/s/ Edward Heerema,  
Zaakvoerder and  
authorized signatory of 03/06/2023  
Argentum Cedit Virtuti  
GCV

/s/ Edward Heerema, 03/06/2023  
Chairman and authorized

[signatory of Stichting  
Administratiekantoor  
Aequa Lance Foundation](#)

\*\* Signature of Reporting Person                      Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.**